

NOTICE CUM ADDENDUM NO. 18/2015

Rollover of IDBI FMP-Series IV-542 Days (February 2014)-F, Plan launched under the closed ended debt scheme IDBI Fixed Maturity Plan-Series IV

The Units under **IDBI FMP-Series IV-542 Days (February 2014)-F ("Plan")** were allotted on March 12, 2014 and the Plan is scheduled to mature on Friday, September 4, 2015 as per the terms of the offer document. It is now proposed to rollover the Plan in accordance with the provisions laid down under Regulation 33(4) of the Securities and Exchange Board of India (Mutual Funds) Regulations, 1996, for a further period of 564 Days. In view of the same, the extended maturity date of the Plan will be March 21, 2017 or the immediately succeeding business day in case March 21, 2017 is a holiday/non-business day. The purpose of rollover is to provide investors with an opportunity to continue to benefit from the prevailing yields in the fixed income market.

Letter dated 21st August 2015 detailing the features of the Plan pursuant to the rollover has been sent to unit holders. This letter also encloses a consent letter which must be signed and submitted by the unit holders, if the unitholders propose to rollover their investments in the Plan. The rollover will be effected only for those unitholders who provide their written consent for rollover by signing and submitting consent letter as mentioned below. Unitholders may alternatively download the consent letter from our website www.idbimutual.co.in under the Downloads section.

Unitholders are requested to sign and submit the consent letter at the nearest branch of IDBI Asset Management Ltd. /IDBI Mutual Fund or any Investors Service Center of Karvy Computershare Pvt. Ltd. (KCPL) latest by 3:00 pm on September 4, 2015.

In case IDBI Asset Management Ltd. / IDBI Mutual Fund / Investor Service Center of KCPL does not receive consent letters from unitholders as mentioned above, units of such investors will be redeemed at the applicable NAV as on September 4, 2015 (Existing Maturity Date) or immediately succeeding business day in case September 4, 2015 is a holiday/non-business day.

In view of the individual nature of tax implications, unitholders are advised to consult their tax advisor with respect to income tax and other implications arising out of redemption/participation in the rollover of the plan.

This addendum and the aforesaid letter to unitholders form an integral part of the Scheme Information Document and Key Information Memorandum of the Plan. All other features of the Plan as explained in the Scheme Information Document, Key Information Memorandum and Statement of Additional Information would remain unchanged after rollover.

For IDBI Asset Management Ltd.

Place : Mumbai

Date : 21st August, 2015

Sd/-

Compliance Officer

Statutory Details: IDBI Mutual Fund has been set up as a trust sponsored by IDBI Bank Ltd. with IDBI MF Trustee Company Ltd. as the Trustee (Trustee under the Indian Trusts Act, 1882) and with IDBI Asset Management Ltd. as the Investment Manager.

Disclaimer of National Stock Exchange of India Ltd:

It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Scheme Information Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Draft Scheme Information Document. The investors are advised to refer to the Scheme Information Document for the full text of the 'Disclaimer Clause of NSE'.

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.